

# AGENDA

## Tuesday, August 4

**12:30 pm - Registration will begin at the ICUL Center in Naperville.**

**1:00 pm - Welcome and Keynote**  
Dan Plauda (ICUL, President/CEO)  
Michael Fryzel (NCUA Chairman)

**2:00 pm - NCUA/DFI Panel**  
Gerald Schultz (NCUA, Supervisory Examiner)  
Dave Anderson (Illinois Department of Financial & Professional Regulation, Sr. Financial Institutions Examiner)  
Ron Jones (NCUA, Economic Development Specialist)

**3:30 pm - Break**

**3:45 pm - Strategies for Net Worth Management**  
Patrick Smith (ICUL, Director, Strategic Services)

**4:45 pm- 5:45 pm - Welcome Reception**

## Wednesday, August 5

**7:30 am – 8 am**  
Complimentary breakfast served at the Hotel

**8:30 am – Business Development Planning**  
Penni Gepke (ICUL, Regional Director)  
Joyce Jackson ( ICUL, Regional Director)

**9:30 am - Break**

**9:45 am - Developing Basic CU Policies**  
Carol Bertoux (ICUL, Associate General Counsel)

**11:00 am – Open Forum**  
Joni Senkpeil (ICUL, Director of Small Credit Union Development)

**12:00 pm – Networking Lunch**

*This Conference is presented by:*

**The Illinois  
Credit Union  
League**

*Sponsored in part by:*



Illinois Credit Union  
League  
Is  
Proud to Present:

**The 2009  
Small Asset  
Size Credit  
Union  
Conference**

**August 4<sup>th</sup> – 5<sup>th</sup>**

Illinois Credit Union Center  
1807 W. Diehl Road  
Naperville, Illinois, 60563  
800-942-7124 x - 3417

This year's conference will include presentations by credit union officials on small credit union issues including, *Strategies for Net Worth Management, NCUA/DFI Panel, Business Development Planning and Developing Basic CU Policies*. You will also be provided with an opportunity to meet and network with credit union personnel from similar size Illinois credit unions.

### Who Should Attend

This conference is open to directors and management team members of credit unions with assets less than \$20 million who are responsible for the success of their credit union.

### Educational Investment

An investment of **\$139** per person includes all training sessions, handouts, refreshments, breaks, Welcome Hospitality Reception on Tuesday night and lunch on Wednesday.

Scholarships may be available. For details, please contact Melanie Murphy at 630-983-3414. Note: Non-affiliate pricing is \$279 per person.

### Hotel Accommodations

We have reserved a block of rooms at **SpringHill Suites by Marriott** located four minutes away, 2.9 miles. The hotel provides a hot complimentary breakfast, has an indoor pool, exercise room and high speed internet.

**In order to take advantage of the group rate of \$119 plus tax, you will need to call the hotel directly.**

1. Call 630-393-0400 and let the hotel know you are with the **IL Credit Union** group. You will need to provide the hotel with a credit card number to guarantee your room.
2. All room reservations need to be made by the **group cut-off date of July 14th**.

### Conference Cancellation Policy

No charge for substitutions at any time. All changes must be in writing and received by the IL Credit Union League by mail or fax (630) 983-3212 on or before July 11 for a full refund. A 50% refund will be given from July 12-24; No refunds after July 24<sup>th</sup>.

**SpringHill Suites by Marriott  
4305 Weaver Parkway  
Warrenville, IL 60555  
630-393-0400**

### Registration

Please register me for the IL Small Asset Size CU Conference that will be held at the IL Credit Union Center in Naperville, August 4-5, 2009. **Registrations are due to the League by July 14, 2009.**

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Credit Union: \_\_\_\_\_

Asset Size: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Enclosed is \$\_\_\_\_\_ (\$139 per attendee and \$279 per non-affiliate). Please make your **check payable to the Illinois Credit Union League**. If you are from Illinois, we can charge your Corporate account per your authorization.

Corp# \_\_\_\_\_

R & T #  
\_\_\_\_\_

Signature: \_\_\_\_\_

**Please fax to: 630-983-3212 or mail to: ICUL, Education Dept, 1807 W. Diehl Rd., Naperville, IL 60563 or Register on-line at [www.iculeague.coop](http://www.iculeague.coop)**